

As you plan for the future, it is important to understand the risks that could impact your retirement.



Indicate your concern level for each risk by checking its relevant box:

Concern	Not Concerned	Somewhat Concerned	Very Concerned
Longevity Outliving financial assets as the result of a longer life			
Liquidity Limited access to assets to meet life's unexpected financial needs			
Inflation Reduction in real purchasing power as the result of increasing cost of living			
Market Unexpected reduction in the value of financial assets at the time of withdrawal			
Mortality Loss of financial assets as the result of a partner's or spouse's death			
Taxes Decreased income and assets and/or the impairment of legacy assets from increasing taxes			